



# Community Associations



## Measuring the Value of Using a Leader

We have experience in providing accounting services to over 1,000 CIRAs, making us the #1 provider of these services in the state, as well as one of the national leaders. Just a few of our many services include:

- Annual Audits, Reviews & Compilations
- Budget Development & Review
- Education/Presentations for Boards & Associations
- Financial Planning for Capital Expenditures
- Replacement Funding Strategies
- Tax Planning & Compliance
- Transition to Unit Owner Control
- Voting Tabulation Services

We make it our mission to help clients meet the challenges of governing an Association. We are nationally recognized for our leadership in providing Common Interest Realty Associations (CIRAs-including condominiums, co-ops, townhomes, and time-shares) with expert and personalized accounting and consulting services. This expertise is applied to two critical functions - help Board Members fully understand their Association's fiscal situation and guide Boards in making the best financial decisions.

## Providing a Firm Grasp on the Issues Associations Face

We believe in being accessible and proactive so that clients can fully realize the benefits of our expertise. Whether it's explaining a complex financial statement or simply a prompt reply to a client message, we place a premium on the value of communication. We fulfill this in a multitude of ways, including:

- Meeting with Board/Finance committee members so that they have a thorough understanding of their Association's financial position
- Offering recommendations based on our audit procedures and industry experience
- Publishing our quarterly Community Property Advisor Newsletter, which provides timely, relevant information for Board members Participating in membership meetings to explain complex financial situations, communicate financial results, or provide tabulation services

## Applying this Knowledge is the Key to our Clients' Success

Since 1983, we have been servicing Community Associations and been active participants in the Community Associations Institute, on both the regional and national level. We have held positions ranging from Chapter President to Chairman of the National Accountants' Committee. Our clients receive leading edge advice and insight based on our application of industry best practices, encompassing operational trends, IRS rulings, and the regulatory environment.