

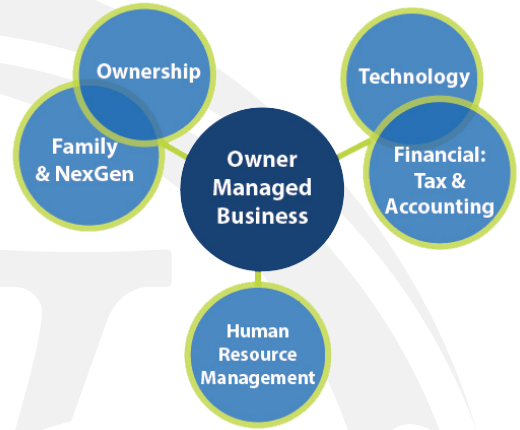


Closely -Held Businesses



We Understand the Growth Process

Wilkin & Guttenplan, P.C. is an owner-managed business dedicated to helping other owner-managed businesses. We believe that, as professional advisors who have been down a similar road, we are equipped to guide you through the ups and downs of running a business. Our expertise and breadth of services afford you the opportunity to achieve your goals and access to a variety of benefits a partnership with us offers. When working with you, we not only consider the entity itself, but also examine the people, personalities, and circumstances of your business when evaluating solutions for the situations you may face. Our mission is to harness our knowledge and experience as an owner-managed business to understand your big picture and determine how each aspect of your business relates to the others.



Our compliance and consulting practices offer a full range of value added services including:

Ownership

- Mergers and Acquisitions
- Sale of businesses
- Business valuation
- Exit planning
- Bank financing/negotiations

Family & NexGen

- Family office
- Succession planning
- Estate/trust planning

Technology

- Technology strategy and consultation
- Managed security services
- Disaster recovery
- Hardware and software recommendations tailored to your needs

Human Resource Management

- Human resource consulting
- Employee retention/phantom stock plans
- Executive/employee compensation, benefit & retirement plans

Accounting & Auditing

- Outsourced CFO
- Outsourced accounting
- Financial planning
- Employee benefit plan audits

Comprehensive Tax Services

- Domestic and international tax strategies/planning
- Tax-efficient business & transaction structuring
- Business intangible asset valuation
- Representation at tax examinations