



# Employee Benefit Plan Audits



Wilkin & Guttenplan's professionals understand the challenges faced by a fiduciary of an employee benefit plan. Our experienced staff is familiar with the complexities of the Employee Retirement Income Security Act (ERISA) and the audit standards for employee benefit plans.

We work with attorneys, third-party administrators, investment advisors, retirement consultants, and, of course, plan sponsors to provide the highest standards in audit quality. We are committed to keeping up to date on the latest developments in the employee benefit plan arena, primarily focused on factors that affect accounting, financial reporting and tax status of plans.

We know that timeliness is important on these engagements and endeavor to have the audit of your employee benefit plan go as quickly as possible. We perform the necessary financial audit as well as take an in-depth look at your organization's compliance with a number of regulations.

## Practice Area Highlights

- Successfully underwent rigorous peer review to ensure audit quality
- Understand the responsibility and risk faced by a fiduciary of an employee benefit plan
- Extensive experience with Employee Retirement Income Security Act (ERISA) regulations
- Perform limited and full scope audits under the Department of Labor and ERISA standards
- Currently audit retirement plans ranging from 100 to over 500 participants and \$1.5 to more than \$50 million in plan assets
- Serve EBP Practice area clients in diverse industries including real estate and technology

## Memberships

- American Institute of Certified Public Accountants (AICPA)
- AICPA Employee Benefit Plan Audit Quality Center, a voluntary membership organization designed to promote the quality of EBP audits whose membership requirements include ongoing training, successful peer review, adherence to quality standards and experience
- New Jersey Society of Certified Public Accountants (NJSCPA)
- NJSCPA Audit and Accounting Interest Group, which provides a forum for New Jersey CPAs to discuss and increase their knowledge of audit and accounting issues covering all practice areas.