

COMMUNITY ASSOCIATIONS

WilkinGuttenplan has been serving the Community Association industry since it was established in 1983. We provide accounting guidance and expertise to over 1,000 Common Interest Realty Associations (CIRAs - including condominiums, co-ops, townhomes, and timeshares), making us the #1 provider in the state, as well as one of the nation's leaders. It is our mission to aid clients in meeting the challenges of governing an Association.

OUR CLIENTS

As a partner to CIRAs, management companies, and real estate developers, we work closely with their association governing boards and committees to help them make optimal financial decisions for their communities. We believe in being accessible, proactive, and place a premium on the value of communication so our clients can fully realize the benefits of our expertise and services.

Our CIRA accounting services include:

- Annual Audits, Reviews & Compilations
- Budget Development & Review
- Education/Presentations for Boards & Associations
- Forensic accounting
- Financial Planning for Capital Expenditures
- Litigation support
- Replacement Funding Strategies
- Tax Planning & Compliance
- Transition to Unit Owner Control
- Voting Tabulation Services

THE PROPER FRAMEWORK

Governing an Association is a big responsibility, and as a board member, we know there is a fiduciary responsibility to maintain the community's financial well-being. At WilkinGuttenplan, we ensure our clients accomplish this through their role, and by understanding this challenge, we can guide them with the right framework for the community's needs, including:

- Meeting with Board/Finance committee members so that they have a thorough understanding of their Association's financial position.
- Offering recommendations based on our audit procedures and industry experience.
- Publishing our quarterly Community Property Advisor Newsletter, which provides timely, relevant information for Board Members.
- Participating in membership meetings to explain complex financial situations, communicate financial results, or provide tabulation services.

PROVIDING A FIRM GRASP ON THE ISSUES ASSOCIATIONS FACE

As an industry leader WilkinGuttenplan has "seen it all"; from being active participants in the Community Associations Institute (both on the regional and national level), to holding positions ranging from Chapter President to Chairman of the National Accountants' Committee, these roles have allowed us to help our clients tackle the issues.

Through our top-notch advice and insight of industry best practices, encompassing operational trends, IRS rulings, and the regulatory environment, we have been able to support communities and work collaboratively with them to make the best financial decisions.