

NY CONDOS AND CO-OPS

WilkinGuttenplan provides the boards of New York City condominiums and cooperatives with more than just accounting, audit, and tax services. Drawing on the knowledge and wisdom gained from our experience working with thousands of condominiums and cooperatives, we offer the insight and expertise to assist and guide boards through any issues your buildings may face. We place a premium on service and communication and believe in being accessible and proactive so that our clients can benefit from the depth of our expertise.

OUR SERVICES INCLUDE:

- Annual audits, reviews and compilations
- Preparation of tax returns
- Preparation of Form 1098 for cooperatives for shareholder tax deductions
- Budget preparation assistance and review
- Education/presentations for boards and property managers
- Forensic accounting
- Financial planning for capital improvement expenditures/reserves
- Litigation support
- Tax planning and compliance
- Transition to unit owner control consulting
- Helping boards understand FHA financing requirements
- Assistance with mortgage refinancing
- Representation during tax audits

INDUSTRY INVOLVEMENT

As active participants in regional and national industry organizations, our clients receive expert advice and insights based on our application of industry best practices, encompassing operational trends, IRS rulings, and the regulatory environment. We are members of the Council of New York Cooperatives and Condominiums, Federation of New York Housing Cooperatives and Condominiums, and American Institute of Certified Public Accountants.

INVESTMENT IN EDUCATION

The staff at WilkinGuttenplan continuously builds on the technical capabilities through industry-specific training. We also share this knowledge directly with our clients through educational seminars/webinars for board members and property managers as well as distributing periodic communications and publications on relevant industry issues.

MERGER OF KLEIMAN & WEINSHANK, LLP

With the merger of Kleiman & Weinsbank, LLP in 2018, WilkinGuttenplan has heightened the firm's condominium and cooperative practice in New York City.