



For over two decades, WilkinGuttenplan has addressed the specialized needs of not-for-profit organizations. We understand the importance of integrating your organization's values with fiscal responsibility while providing you with the expertise, discretion, and personal attention you deserve.

## **OUR SERVICES INCLUDE**

- · Audits, reviews, and compilations
- Budget-related advice, recommendations, and review
- Cost-effective financial advice, and reporting
- · Financial statement preparation
- Free board member training to enhance the understanding of financial
- · Statements, as well as related accounting and Tax Issues
- Fundraising and planned giving Strategy Consultation
- · GAO Yellow Book Standards

- Identifying and adapting the best accounting/fiscal practices that are being used by similar organizations
- · Investment policy
- Planning and implementing financial reporting, control and technology solutions
- Resources for compliance issues, employee benefits, unrelated business
- Income, maintaining not-for profit status and (as applicable) clergy
- Compensation/parsonage
- · Single audit act compliance

