



# PROFESSIONAL PRACTICES

## DO YOU HAVE A TRUSTED ADVISOR

At WilkinGuttenplan, we have over 30 years of personal experience and expertise in building a professional firm from its infancy. This knowledge has given us insight into what it takes to create a “best practices” firm. Our team can offer the accounting, business, and technology services needed to keep professional firms on course to become and stay a quality organization.

## OUR CLIENTS INCLUDE:

- Law Firms
- Architects
- Engineers
- Consultants
- Others in the services profession

In addition to the traditional accounting, audit, tax planning, and compliance services, we can also assist you in addressing issues such as:

- 360° Employee evaluations
- Estate/tax planning
- Single audit act compliance
- Benchmarking
- Time and billing systems
- Merger structuring, planning and due diligence
- Compensation planning
- Accounting and bookkeeping systems
- Dispute counseling
- College funding
- Firm and partner budgeting and performance evaluation
- Year end and ongoing tax planning
- Practice/performance management
- Valuation/succession planning
- Retirement planning

We provide timely advice and service, as well as assist our clients with managing their business operations so that they can achieve their overall long-term goals.

## EDUCATION

At WilkinGuttenplan, our staff is continually trained on industry-specific content to build our technical capabilities. We share this knowledge with our clients through educational seminars, webcasts, and complimentary CLE for attorneys.