

### PRACTICE AREAS

- Audits, Compilations and Reviews
- · Closely Held Businesses
- Construction
- Not-for-Profits
- · Real Estate
- · Peer Reviews

# LICENSES & CERTIFICATIONS

· CPA License: New Jersey

· CPA License: New York

 Chartered Global Management Accountant (CGMA)

## CAROL DONATIELLO IOCCA, CPA, CGMA

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Carol Donatiello locca, a Principal at WilkinGuttenplan, oversees the firm's quality control and has over 25 years of public accounting experience. She has considerable experience working with closely held businesses in various industries, including manufacturing, retail, healthcare, SEC engagements, and not-for-profits, and she specializes in servicing real estate (including multi-family housing) and construction clients. Carol also provides peer review services to other accounting firms.

In addition to client service, Carol's responsibilities at the firm include being responsible for the firm's quality control, which provides monitoring the firm's compliance with professional standards, pre-issuance review of financial statements, keeping the staff abreast of recent promulgations and technical issues concerning accounting and audit engagements, as well as guiding the firm through the peer review process.

Named an "Outstanding Young Woman in America" and one of the NJSCPA's 2012 "Women of Note." Carol previously worked at regional public accounting firms that specialized in servicing the real estate industry.

#### PROFESSIONAL AFFILIATIONS & CIVIC ACHIEVEMENTS

Member of the NJCPA Peer Review Executive Committee

Member of the New Jersey Society of Certified Public Accountants (NJCPA)

Member of the American Institute of Certified Public Accountants (AICPA)

Former Trustee of the Board of Trustees, NJCPA

Former Treasurer of the NJCPA Board of Trustees

Former member of the NJCPA Audit Committee

Former Board Member for St. Mary's Hospital in Passaic, New Jersey

Former Chairperson, Finance Committee for St. Mary's Hospital in Passaic, New Jersey

Former Chairperson, NJCPA's Accounting and Auditing Interest Group

Recipient of the NJCPA Distinguished Service Merit Coin – Standard of Excellence Recognition

NJCPA 2012 "Women of Note"

Recipient of the 2018 NJCPA Volunteer Award

### **EDUCATION**

Carol graduated with a Bachelor of Business Administration (BBS) from Pace University. She continues her education through regular continuing professional education (CPE) and educational seminars.