

At WilkinGuttenplan, our experts understand the challenges faced by closely held businesses. We use our depth of knowledge to go beyond tax preparation and bookkeeping to provide strategic advisory, risk management, and operational efficiency services to ensure your business is financially strong, compliant and well-positioned for growth and long-term success.



### ✔ **Business & Financial Advisory Services**

Our consulting practice offers a full range of value-added services, including:

- Accounting Outsourcing
- Business & Strategic Planning
- Feasibility Studies, Forecasting, & Projections
- Human Resource Consulting/360° Employee Evaluations
- Mergers & Acquisitions
- Performance Evaluation Systems
- Risk Management
- Sale of Business
- Comprehensive Tax/Financial Planning Services

### ✔ **We See the Whole Picture**

WG's expertise offers the opportunity to achieve a wide variety of benefits like:

- Increasing Profitability
- Increasing Financial Flexibility
- Leveraging the Value of Client Relationships
- Minimizing Taxes
- Enhancing Operational Efficiency
- Realizing Operational Savings
- Improving Cash Flow
- Maximizing Business Value
- Achieving Financial Security

## **SEEING THE OPPORTUNITIES, REALIZING THE RESULTS**

Entrepreneurs have a myriad of business and financial needs. Our expertise and insight integrate the whole picture to address virtually all of a business owner's needs. But it's not just what we offer, it's the approach we use to deliver outstanding value that has built lasting relationships.

We are able to do this successfully because we uniquely balance dual roles as entrepreneurs and professional advisors. This gives us a unique perspective; empathy for the challenges business owners face, as well as an appreciation for, and recognition of, opportunities to be explored and developed. We understand that many closely held businesses don't have a full or even part-time, Chief Financial Officer, which means our clients rely heavily on us to help them realize their business ambitions, while achieving their goals for personal financial security.