

Since 1983, WilkinGuttenplan has provided accounting services to over 1,000 Community Associations, including condos, co-ops, townhomes, and timeshares. Recognized as the state's leading provider and a national leader, we are committed to helping clients navigate the unique challenges of Association governance.



### ✓ **Our Clients and Services**

Our experts work closely with CIRAs, management companies, real estate developers, association governing Boards, and committees to help make the best financial decisions. Our services include:

- Annual Audits, Reviews & Compilations
- Budget Development & Review
- Education/Presentations for Boards & Associations
- Forensic Accounting
- Financial Planning for Capital Expenditures
- Litigation Support
- Replacement Funding Strategies
- Tax Planning & Compliance
- Transition to Unit Owner Control

### ✓ **The Proper Framework**

Governing an Association is an enormous responsibility and Board members have a fiduciary responsibility for their community's financial well-being. We make it our responsibility to help clients meet this challenge by:

- Meeting with Board/Finance committee members so that they have a thorough understanding of their Association's financial position
- Offering recommendations based on our audit procedures and industry experience
- Publishing periodic articles that have relevant and timely information for Board Members and Community Managers
- Participating in membership meetings to explain complex financial situations, communicate financial results, or provide tabulation services

## **PROVIDING A FIRM GRASP ON THE ISSUES ASSOCIATIONS FACE**

We are nationally recognized for our leadership in providing CIRAs with expert and personalized accounting and consulting services. We actively participate in the Community Associations Institute on regional and national levels. We have held positions ranging from Chapter President to Chairman of the National Accountants' Committee. Our clients receive leading-edge advice and insight based on our application of industry best practices, encompassing operational trends, IRS rulings, and the regulatory environment.