

From launch to scale, our team partners with fund managers, emerging managers, and investor-backed companies to navigate complex financial, tax, and operational demands with clarity and rigor, through a collaborative, solutions-driven approach.



OUR CLIENTS INCLUDE:

- ✓ Venture capital funds
- ✓ Private equity funds
- ✓ Fund of funds
- ✓ Broker-dealers
- ✓ Emerging managers
- ✓ Family offices
- ✓ Closely held investment entities
- ✓ Funds operating in technology and digital asset sectors

OUR SERVICES INCLUDE:

- ✓ Tax Compliance & Planning
- ✓ Audit & Assurance
- ✓ Fund Accounting
- ✓ Valuation Services
- ✓ Transaction Advisory
- ✓ Fund Strategy & Operations
- ✓ Specialized Support for the Emerging Manager

OUR EXPERTISE

With extensive experience advising emerging funds and closely held family investment structures, our team provides tailored guidance through each stage of the fund lifecycle, from formation and capital raising to scaling operations and navigating regulatory complexity. We work closely with fund managers to address the evolving challenges of growth and provide the infrastructure and insights needed to support even the most sophisticated investment platforms. Our tax, audit, and advisory professionals bring technical depth and practical experience to help you execute your strategy effectively, freeing you to focus on maximizing value and building lasting confidence among your investors.

We also collaborate seamlessly with other key advisors, such as legal counsel, fund administrators, and valuation specialists, to deliver a high-quality experience for fund managers and their investors. In addition, our professionals serve as a trusted advisory resource to portfolio companies, helping founders and operating teams strengthen their financial and operational foundations in ways that enhance outcomes for the entire investment ecosystem. With international consulting capabilities, we're equipped to advise on cross-border fund structures, global investors, and international portfolio operations.