

INDUSTRIES

MANUFACTURING, DISTRIBUTION & LOGISTICS



Our professionals bring deep expertise in financial accounting and reporting standards, performance metrics, and tax regulations, allowing us to navigate the complexities of various sectors within the manufacturing, distribution, and logistics industries.



We are committed to providing personalized attention and crafting tailored strategies for our clients in the manufacturing, distribution, and logistics sectors. Our comprehensive suite of services includes:

- Financial Statement Audit, Review, & Compilation
- Employee Benefit Plan Audit
- Tax Services
- Client Accounting and Advisory Services
- Litigation Support
- Business Succession Planning
- Mergers & Acquisitions
- Business Valuation

We specialize in serving middle-market, privately held manufacturers, distributors, and logistics companies across a wide range of industries, including but not limited to:

- Industrial Products
- Paper
- Chemicals
- Transportation and Logistics
- Medical Equipment
- Food & Beverage
- Pharmaceuticals

At our firm, we believe in building adaptable, collaborative relationships. Our long-standing partnerships with clients are built on trust, positioning us as trusted advisors for the long term.

AUDIT & ASSURANCE SERVICES

Our Audit & Assurance services provide manufacturing, distribution, and logistics companies with the financial clarity and confidence needed to thrive in a dynamic and competitive business environment. We deliver independent, industry-specific assurance solutions that help businesses meet regulatory requirements, enhance internal controls, and improve financial reporting accuracy. From audits and reviews to agreed-upon procedures, our team offers valuable insights that drive operational efficiency, mitigate risk, and support sustainable growth. Our clients gain enhanced financial transparency with services including:

- **Financial Statement Audits & Reviews** – Independent assurance to meet lender, investor, and regulatory requirements
- **Agreed-Upon Procedures (AUPs)** – Customized engagements for specific financial concerns
- **Internal Controls Assessments** – Strengthening processes to mitigate risk & improve operational efficiency
- **Employee Benefit Plan Audit (401(k), Profit Sharing)** – Compliance for DOL & IRS requirements
- **Revenue Recognition & Inventory Accounting Support** – Ensure GAAP compliance for complex financial reporting