

WilkinGuttenplan provides the boards of New York City condominiums and cooperatives with more than just accounting, audit, and tax services. We place a premium on service and communication and believe in being accessible and proactive so that our clients can benefit from the depth of our expertise.

OUR SERVICES INCLUDE:

- Annual audits, reviews, and compilations
- Preparation of tax returns
- Preparation of Form 1098 for cooperatives for shareholder tax deductions
- Budget consulting
- Education/presentations for boards and property managers
- Forensic accounting and litigation support
- Financial planning for capital improvement expenditures/reserves
- Tax planning and compliance
- Transition to unit owner control consulting
- Helping boards understand FHA financing requirements
- Assistance with mortgage refinancing
- Representation during sales tax audits

INDUSTRY INVOLVEMENT

We are active participants in regional and national industry organizations. Our clients receive leading-edge advice and insight based on our application of industry best practices, encompassing operational trends, IRS rulings, and the regulatory environment. We are members of:

- Council of New York Cooperatives and Condominiums
- Federation of New York Housing Cooperatives and Condominiums
- American Institute of Certified Public Accountants

INVESTMENT IN EDUCATION

We continually enhance our technical capabilities by providing industry-specific training to our staff. We also share this knowledge with our clients by conducting educational seminars/webcasts for board members and property managers and distributing periodic communications and publications on relevant industry issues.