

WilkinGuttenplan has more than two decades of expertise in addressing the specialized needs of not-for-profit organizations. We appreciate the importance of integrating your organization's values with fiscal responsibility, while providing you with the expertise, discretion and personal attention you deserve.

## **OUR SERVICES INCLUDE:**

- ✓ Audits, Reviews and Compilations
- ✓ Budget-Related Advice, Recommendations and Review
- ✓ Cost-Effective Financial Advice and Reporting
- ✓ Financial Statement Preparation
- ✓ Free Board Member Training to Enhance Their Understanding of Financial
- ✓ Statements, as well as Related Accounting and Tax Issues
- ✓ Fundraising and Planned Giving Strategy Consultation
- ✓ GAO Yellow Book Standards
- ✓ Identifying and Adapting the Best Accounting/Fiscal Practices Being Used by Similar Organizations
- ✓ Investment Policy
- ✓ Planning and Implementing Financial Reporting, Control and Technology Solutions
- ✓ Resources for Compliance Issues, Employee Benefits, Unrelated Business
- ✓ Income, Maintaining Not-for-Profit Status and (as applicable) Clergy
- ✓ Compensation/Parsonage
- ✓ Single Audit Act Compliance

## **AICPA CERTIFIED IN NON-PROFIT ACCOUNTING**

WG is an active member of the AICPA Not-for-Profit Section and the NJCPA Nonprofit Interest Group, giving our team direct access to the latest industry guidance, regulatory updates, and peer insights that strengthen our expertise in serving nonprofit organizations.