

In real estate, location is everything. However, smart real estate owners know that it's also important to have experienced advisors on their team. The real estate group at WilkinGuttenplan has over 35 years of experience helping our clients achieve their goals.

PUTTING OUR EXPERIENCE TO WORK FOR YOU

WilkinGuttenplan is committed to providing these services to you to ensure you comply with the industry requirements. We believe it is our responsibility to provide timely advice and service, as well as assist in structuring business transactions so owners and investors can achieve their overall long-term goals. We welcome the opportunity to put our expertise to work for you.

APPLYING TECHNICAL KNOWLEDGE

Our firm has extensive experience working with investors, developers, and owners of real estate to help simplify the process from an accounting and tax perspective. Furthermore, we have a deep background in tax and accounting for real estate activities including commercial and residential rental properties, real estate development, structuring acquisitions and dispositions, and tax-deferred exchanges. We work with these owners and investors to develop strategies for minimizing their taxes and assist in delivering timely preparation of financial statements and tax returns.

✓ Our Clients Include:

Owners, Developers, Investors, Operators & Managers of:

- Multi-family
- Mixed-use
- Commercial/Office
- Hotels
- Industrial
- Retail
- Medical Facilities
- Land Holdings
- Affordable Housing Projects

✓ Our Services Include:

- Tax planning, consulting, and compliance services
- Audit, review, and compilation services
- Valuations
- Estate planning
- PILOT audits
- Transaction/entity structuring
- Cost segregation consulting
- Affordable housing/historic tax credits
- Energy incentives
- Family office services
- Cash flow analysis/forecasting
- Feasibility studies/analysis
- Lease analysis/review
- Assisting with financing/refinancing
- Technology consulting (Blockchain, AI, etc.)