

In an industry where change is the norm, success frequently depends on the ability to adapt quickly. In this environment, where responsiveness is the key to success, it is critical that you partner with an accounting and advisory firm that understands the complexities of your business and can respond quickly to your needs. As innovators in our practice, we know the path to success.



Whether your organization is just starting, scaling for growth, or you're looking for an exit strategy, the professionals at WilkinGuttenplan can help.

WHO WE SERVE:

- ✔ Innovators and their teams. Whether founder or CFO, our team of professionals is prepared to work together with you and your team of professionals.
- ✔ Venture-backed or closely held companies that develop or provide a digital service or product.
- ✔ Entrepreneurs and their families navigating the personal tax implications of wealth.

OUR EXPERTISE THROUGHOUT THE LIFE CYCLE

Inception: How does your story end?

At inception, careful consideration of the ultimate goal is key to maximizing potential tax benefits.

Operations: What keeps you up at night?

We offer various services to help manage day-to-day challenges from a business perspective and provide specific accounting, tax, and advisory services.

Entity Type

We can help decide whether a C Corporation, S Corporation, or Limited Liability Company is best for the new business venture.

Raising Capital

Using our extensive network of attorneys, financial planners, investment bankers, and lenders, we can assist in obtaining financing and structuring domestic and foreign-based investments.

Stock-based Compensation

Our professionals can work with you to design incentive compensation programs, including stock option plans that fit your organization's goals.

Tax Benefits

We seek to maximize the tax benefit of those losses either currently or in the future by ensuring the best possible legal structure.